

# Addi i al Se ice



More Coverage Means Fewer Worries for You



## Tax Services

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Stress less about taxes with this service that provides year-round access to experienced tax specialists. You can call for a one-on-one consultation if you have questions or need advice regarding personal, non-business related tax matters.

Services include:

Tips for state or federal filing of personal taxes

Explanation of tax law changes

Research on complex personal tax matters

Advice regarding IRS audits and notifications

Review of previous year's personal tax return

Discounted personal tax return preparation

Common tax-related issues tax specialists address include:

Determining how inheritance paid to beneficiaries will be taxed

Retirement savings accounts and Social Security benefits are taxed

Deducting mortgage interest and property taxes after buying a new home



For more information, call 800-247-4184. Or visit [ARAGlegal.com/plans](https://www.araglegal.com/plans), access code

<sup>1</sup>The Identity Theft Insurance is underwritten and administered by American Bankers Insurance Company of Florida, an Assurant company. Please refer to the actual policies for terms, conditions, and exclusions of coverage. Coverage may not be available in all jurisdictions. Please see the plan summary document for details.

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