

2023-2024 V5 Aggregate Verification Worksheet - Independent

First Name

M.I.

Verification of 2021 Income Information for Student

Complete part A if you filed a 2021 tax return; complete part B if you did not file a tax return.

A. Tax return filers

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2021 or had a change in marital status after the end of the 2021 tax year on December 31, 2021.

Instructions: Complete this section if the student and spouse filed a 2021 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web at [FAFSA.gov](https://www.fafsa.gov).* In most cases, no further documentation is needed to verify 2021 income information that was IRS DRT if that information was not changed. DRT is not available if married filing separately, if filing a foreign income tax return, or if filing an amended tax return. Contact the financial aid office if more information is needed about using the IRS DRT.

Check the box that applies:

The student (and spouse) used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax

The student (and spouse) have provided the school a **20**

Statement of Educational Purpose

Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student must appear in person at **Jacksonville University** to verify his or her identity by presenting a valid government-

notated by the institution with the date it was received and reviewed and the name of the official at the institution authorized

In addition, the student must sign, in the presence of the institutional official, a Statement of Educational Purpose available at Jacksonville University.

Students Last Names F L

Tara Torres

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Students Last Names M Q

Brooke Denslow

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Students Last Names R Z

Misty Pippin

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Graduate students:

MSLP and OTD programs - Brooke Denslow(bsellar@ju.edu)

All other graduate programs - Melissa Mack (mmack@ju.edu)